

New Client Intake Form

Client Information

Name: _____ Address: _____
Email: _____ Phone (best contact number): _____ Cell/Work/Home _____
Preferred Communication: Phone/Email Date of Birth: _____ Age: _____ Birth Sex: Male/Female
Identify as: Male/Female/Other _____ Height: _____ Weight: _____
Would you like your weight to be different _____, if so what? _____ Ethnicity: _____
Relationship Status: _____ Children: _____ Pets: _____
Occupation: _____ Hours of Work per Week: _____ Employer: _____
How did you here about Kris Wellness: _____

Health Objectives

In your opinion, what are your most important physical, emotional and/or mental health goals?

1. _____
2. _____
3. _____

Will family and/or friends be supportive of your desire to make food and/or lifestyle changes? _____

At what point in your life did you feel your best? _____

Why? _____

What is your vision of health in three months? _____

In six months? _____

In one year? _____

What are some factors that get in the way of your health goals?

1. _____
2. _____
3. _____
4. _____
5. _____

Health History

How would you describe your current state of health? Excellent/Good/Average/Fair/Poor

Where, when and for what did you last seek medical care? _____

Have you had any major medical diagnosis (diabetes, heart disease, cancer, etc)? Please indicate how you are currently being or have been treated? Are you currently seeing a specialist or being managed for these?

1. _____

2. _____

3. _____

Are you currently taking any medications and or supplements?

Do you have any allergies? (medications, substances, seasonal) Please describe your reactions _____

What is your blood type? _____ Any healers, helpers or therapies with which you are involved? Please list:

Current Doctor: _____ Last Blood Test(s) Done and When: _____

Immunizations: _____

Have you taken antibiotics in the past? _____ If so, when was the last time and about how often have you taken them? _____

Are your periods regular? _____ Painful or symptomatic? Please explain: _____

Reached or approaching menopause? _____ Please explain: _____

Birth control history: _____

Do you experience yeast infections or UTIs? _____ Please explain: _____

Check any childhood illnesses that you have had:

Measles ___ Mumps ___ Chicken Pox ___ Whooping Cough ___ Roseola ___ Polio ___ Rheumatic Fever ___

Scarlet Fever ___ Diphtheria ___ Asthma ___ Eczema ___ Frequent ear infections or colds as a child? ___

Previous Surgeries and Hospitalizations: _____

Family Health History: List ages and any major health problems. If deceased, please list age at death and cause.

Mother: _____ Father: _____

Brothers: _____ Sisters: _____

Mother's Family: Grandfather: _____ Grandmother: _____

Father's Family: Grandfather: _____ Grandmother: _____

Medical History

Please check any of the following symptoms or conditions that you have had in the past or are currently experiencing:
Y = yes, currently N = never, P = past

| | | |
|---|--|--|
| Energy: Fatigue <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P | Respiratory: Cough: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Asthma: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Bronchitis: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Pneumonia: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Emphysema: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Trouble Breathing: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Pain Breathing: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Shortness of Breath: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P | Gastrointestinal: Gas/Belching: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Heartburn: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Indigestion: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Constipation: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Diarrhea: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Hemorrhoids: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Vomiting: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Abdominal Cramps: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Binge Eating: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Gall Bladder Issues: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Liver Problems: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P |
| Skin: Rash <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Eczema <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Itching <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Lumps <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Sun Damage <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P | Cardiovascular: Heart Disease: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Angina: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Hypertension: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Murmurs: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Chest Pain: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Palpitations: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Ankle Swelling: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P | Musculoskeletal: Joint Pain/Stiffness: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Arthritis: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Muscle Cramps: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Muscle Spasms: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Weakness: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Broken Bones: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P |
| Head: Headaches <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Migraines: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Head Injury: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P | Urinary: Pain Urinating: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Increased Frequency: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Unable to Hold: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Frequent Infections: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Kidney Stones: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P | Endocrine: Hypothyroid: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Hyperthyroid: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Low Blood Sugar: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Diabetes: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P |
| Eyes: Impaired Vision: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Eye Pain: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Tearing: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Dryness: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Double Vision: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Glaucoma: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Cataracts: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P | Extremities: Varicose Veins: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Thrombophlebitis: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Nail Fungus: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Restless Legs: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P | Blood: Anemia: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Easy Bruising: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Clotting Disorder: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P |
| Ears: Impaired Hearing: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Ringing: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Earaches: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P | Emotional: Anxiety/Panic: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Depression: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Mood Swings: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Weeping: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Compulsions: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Excessive Anger: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Restless Mind: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P | Neurological: Fainting: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Seizure: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Paralysis: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Numbness/Tingling: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Memory Loss: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P |
| Nose/Sinuses: Frequent Colds: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Stuffiness: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Sinus Issues: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Hay Fever: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P | | |
| Mouth/Throat: Frequent Sore Throat: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Gum Issues: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Hoarseness: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Dental Cavities: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Cold Sores: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P Canker Sores: <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> P | | |

Lifestyle and Personal Habits

Describe your energy level on a scale of 1 to 10 (1= lowest, 10= highest) 1 2 3 4 5 6 7 8 9 10

At what point in the day do you feel your best? _____ your worst? _____

Describe your general level of stress on a scale of 1 to 10 (1= lowest, 10= highest) 1 2 3 4 5 6 7 8 9 10

What are your biggest sources of stress, currently?

1. _____ 2. _____

3. _____ 4. _____

Do you smoke? _____ If so, for how long and how much per day? _____

If no, have you smoked in the past? _____ If so, for how long and how much? _____

Do you drink alcohol? _____ If so, how often? _____ How many drinks per week? _____

Do you use recreational drugs? _____ If so, what types and how often? _____

Do you use any of the following? If so, note how much and for how long:

Antacids _____ Caffeine (soda, coffee) _____ Cortisone _____

Laxatives _____ Hormones _____ Sedatives _____

Do you exercise? _____ How often? _____ What types of exercise do you do? _____

How much time do you spend each day relaxing? _____ How do you relax? _____

How many hours of sleep do you get, generally? _____ Do you use any sleep aids? _____

Do you struggle with falling asleep or staying asleep? _____

Do you wake up during the night? _____ If so, at what time(s) _____

Describe your sleep habits: _____

Do you wake feeling refreshed and alert? _____ Do you take naps during the day? _____

What are your hobbies and interests? _____

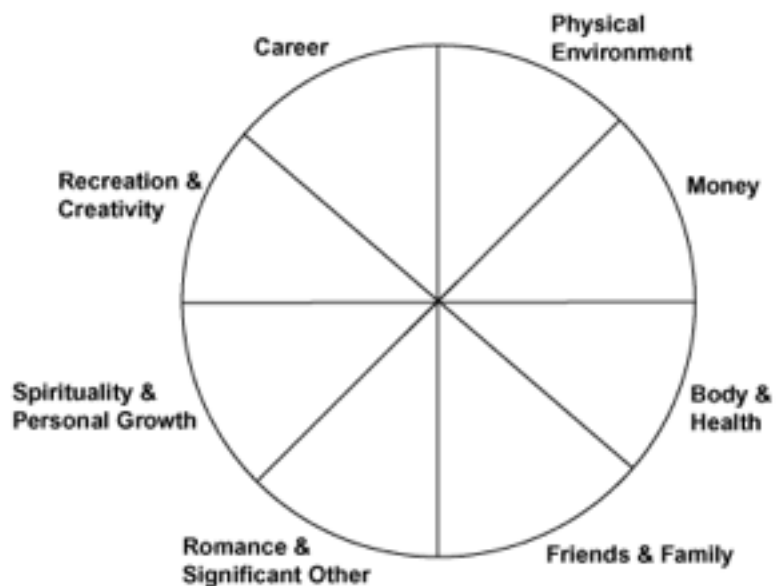
Do you have a spiritual/religious practices? _____

Circle of Life:

Use a pen to shade in the amount of each slice of the pie to match your level of satisfaction in that life category.

The more you shade in, the higher your satisfaction in that category. The less you shade in, the lower your satisfaction in that category.

This exercise will allow you and I to see your life as a whole, and identify potential areas of focus during our sessions together.



Diet

How many meals do you eat a day? _____ Do you eat at regular meal times? _____

Where do you usually eat your meals? _____

Do you like to cook? _____ On average, what percentage of your meals are cooked at home? _____

What percentage of meals do you eat at a restaurant/take out? _____ Favorite Spots? _____

Where do you usually buy your food? _____

Are you satisfied after eating a meal? _____ If not, please explain: _____

Do you snack? _____ How often and when? _____

How much water do you generally drink each day? _____ What types of foods do you crave? _____

_____ How often do you have cravings? _____

Are they at regular times? _____ If so, when? _____

Do you have any food allergies or sensitivities? _____ Please describe your reactions: _____

As a child, what type of foods did you eat for:

Breakfast: _____

Lunch: _____

Dinner: _____

Snacks and Desserts: _____

Liquids: _____

Currently, what type of foods do you eat for:

Breakfast: _____

Lunch: _____

Dinner: _____

Snacks and Desserts: _____

Liquids: _____

Are you satisfied with your current diet? _____ If not, what would you like to change? _____

Have you ever had an eating disorder? _____ If so, when and for how long? _____

24 Hour Recall: Please list all foods and beverages you consumed yesterday. Include time and amount, if possible.

Digestion and Elimination:

How often do you have bowel movements? _____ Do you have gas, bloating, or fullness after you eat? _____
How often? _____ On a scale of 1 to 10 (10 = highest), how severe? _____
Do you experience constipation or diarrhea? _____
How often? _____ On a scale of 1 to 10 (10 = highest), how severe? _____
Any blood, mucus or undigested food particles in your stool? _____
Do you experience any rectal itching? _____ Do you experience heartburn or indigestion? _____
Have you taken digestive enzymes? _____ If so, what was the outcome? _____
How does stress effect your digestion? _____

Additional Information and Notes

Please include any other information that you would like to share with me, or that you feel will be beneficial to our work together.